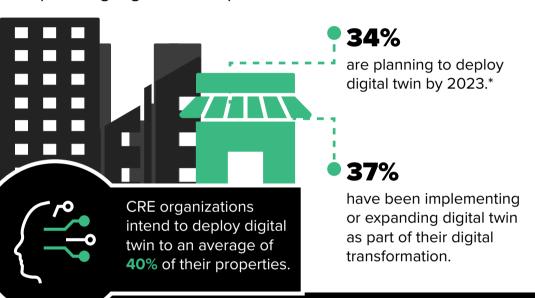
Transform Customer Experiences (CX) With Digital Twins

Commercial real estate (CRE) organizations are actively innovating towards customer-centricity.

DIGITAL TWIN TECHNOLOGY IS GROWING FAST IN APAC COMMERCIAL REAL ESTATE

CRE organizations are especially active in planning digital twin implementation:



INTERNAL
RESOURCING LIMITS
SUCCESS OF DIGITAL
TWINS

CRE organizations must address gaps to leverage digital twins successfully.

74% lack technology skills and knowledge.†

70% lack funding/budget.‡

46% struggle to leverage digital twins to complete sales virtually.§

DIGITAL TWINS BOLSTER INTERNAL OPERATIONS OF CRE ORGANIZATIONS

Maximize performance with digital twins.

79%

76%

70%

64%

tal twins.

improved collaboration
with photorealistic 3D
models.§

improved asset visualization with 3D models.

improved operational efficiency with increased accuracy of space measurements. enhanced data analysis capability with improved access to data.

DIGITAL TWIN IS A STRATEGIC FUTURE PRIORITY FOR CRE

CRE organizations aim to utilize digital twins holistically: for customers, employees, and partners.

73%

strive to make content creation faster and more iterative.

73%

want to create immersive augmented, virtual, or mixedreality content. 65%

prioritize improving IT capabilities to enhance employee experience.

60%

seek to optimize value from external partners and suppliers.

Base: 186 APAC CRE business and technology decision-makers responsible for their organizations' digital twin technology

*Base: 117 APAC CRE business and technology decision-makers responsible for their organizations' digital twin technology who plan to deploy digital twin at their organizations

†Base: 74 APAC CRE business and technology decision-makers responsible for their organizations' digital twin technology whose organizations' top 5 challenges include lacking tech skills and knowledge

‡Base: 66 APAC CRE business and technology decision-makers responsible for their organizations' digital twin technology whose organizations' top 5 challenges include lacking funding/budget

§Base: 69 APAC CRE business and technology decision-makers responsible for their organizations' digital twin technology whose organizations' top 3 challenges include struggling to leverage digital twins to complete sales virtually

Source: A study conducted by Forrester Consulting on behalf of Matterport, August 2022

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